

CRYPTO MINING REVOLUTION

Investor Presentation

March 2023



DISCLAIMER

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ADVANTAGED ENTRY + BETTER OPERATORS



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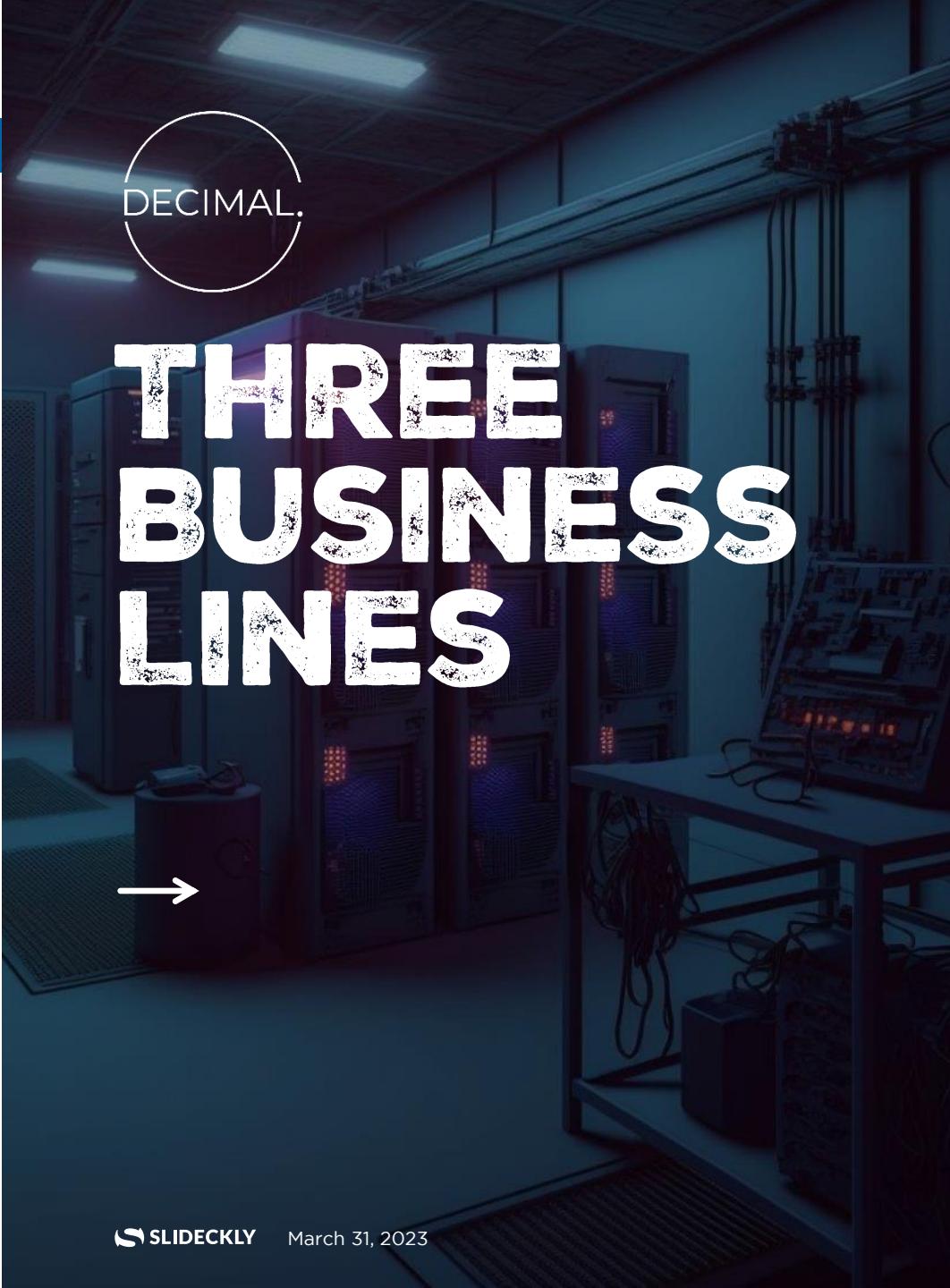
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THREE BUSINESS LINES



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Lorem Ipsum Mining

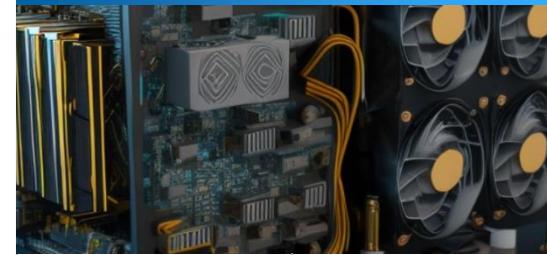
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Ipsum Mining

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POST DE-SPAC GROWTH



Current Operations

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\$12M

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Lorum Ipsum Mining

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Lorum Ipsum Integration

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DIGITAL CURRENCY SLIDECKLY TEAM



SLIDECKLY LEADERSHIP TEAM

Mike Macasero
Co-founder & CEO



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Rebecca Kim
Co-Founder & COO



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Jessica Moore
Co-Founder & CMO



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SLIDECKLY ADVISORY BOARD

John Doe

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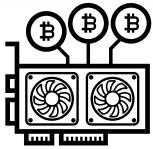
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MARKET OPPORTUNITY: BITCOIN & MINING



THE VALUE OF CRYPTOCURRENCIES AND THE REWARDS OF MINING



The Future of Money

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The Power of Mining

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Investing in the Recovery

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WHY BTC?

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12 cents

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Mining Ban Resilience

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Self Custody

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Proof of Funds

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WHY NOW?

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Market Forces

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Insolvency

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Accumulation

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INSTITUTIONAL ACCEPTANCE IS DRIVING CRYPTO ADOPTION AND SCALE



Fidelity launches enterprise crypto custody

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Yale University

Yale University Goes Long On Crypto

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Goldman To Launch Crypto Trading Operation

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The Fed Plans To Unveil Digital Dollar

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INSTITUTIONAL ACCEPTANCE IS DRIVING CRYPTO ADOPTION AND SCALE



PayPal Facilitates Cryptocurrency Deposits and Payments

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Morgan Stanley Makes Major Bitcoin Announcements

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Visa Becomes First Major Payments Network to Settle Transactions in Cryptocurrency

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MINING BITCOIN: HOW DOES IT WORK?

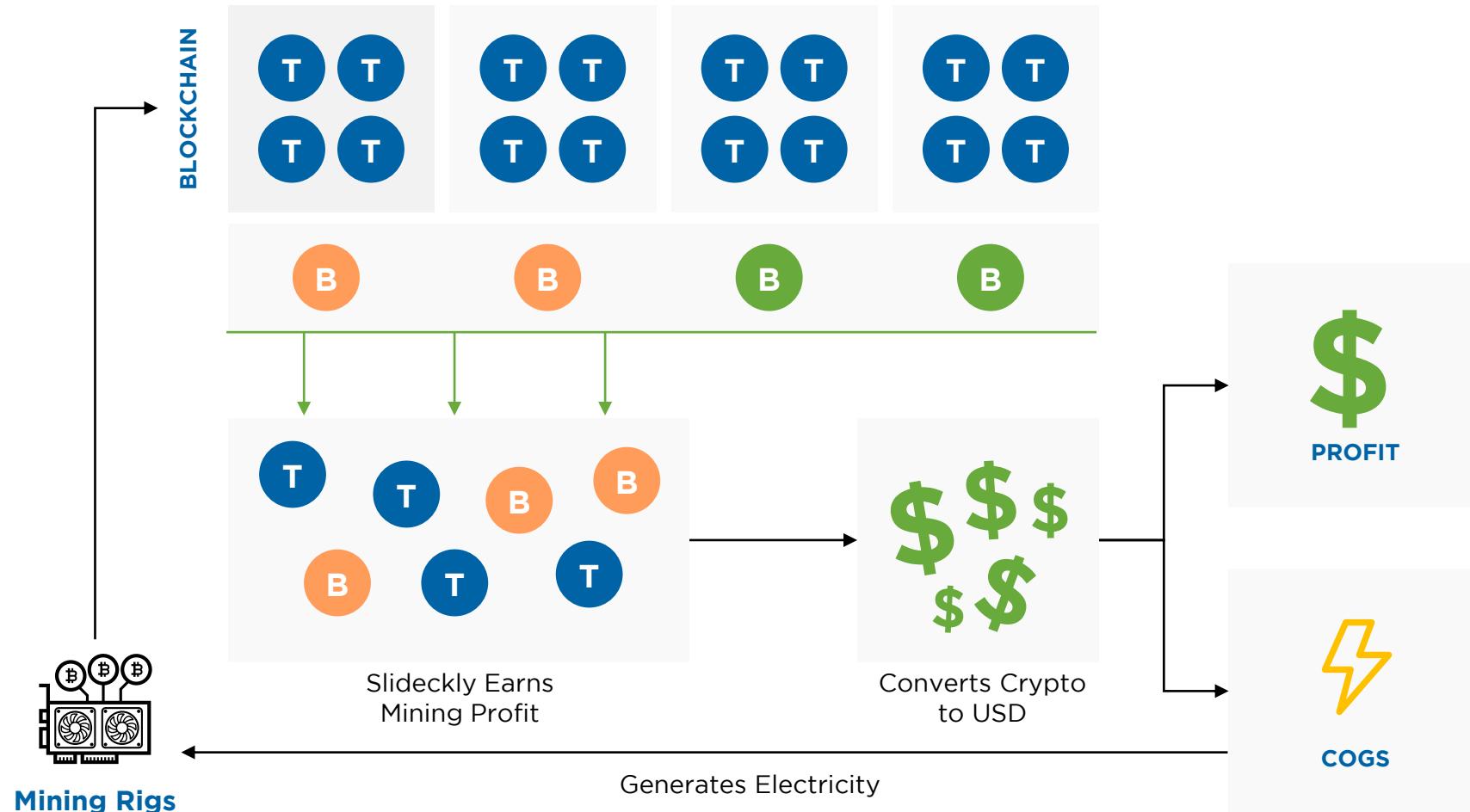
Securing the Bitcoin blockchain,
earning transaction fees and
block rewards

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Legend:

-  Transaction Fee
-  Block Reward
-  Power Generation



CRYPTO MINING AND TAXES: HIGHLY TAX FAVORED

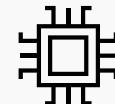
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Customizable tax schedule with selective hardware classification:



The Flexibility of Choice

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Straight Line Depreciation

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MACRS Depreciation

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The Flexibility of Choice

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The Flexibility of Choice

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WHY SLIDECKLY?

THE SLIDECKLY TEAM



Experience

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Relationships

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Strategy

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THE SLIDECKLY ADVANTAGE



Diversity

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Balance Sheet Strength

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Partnerships

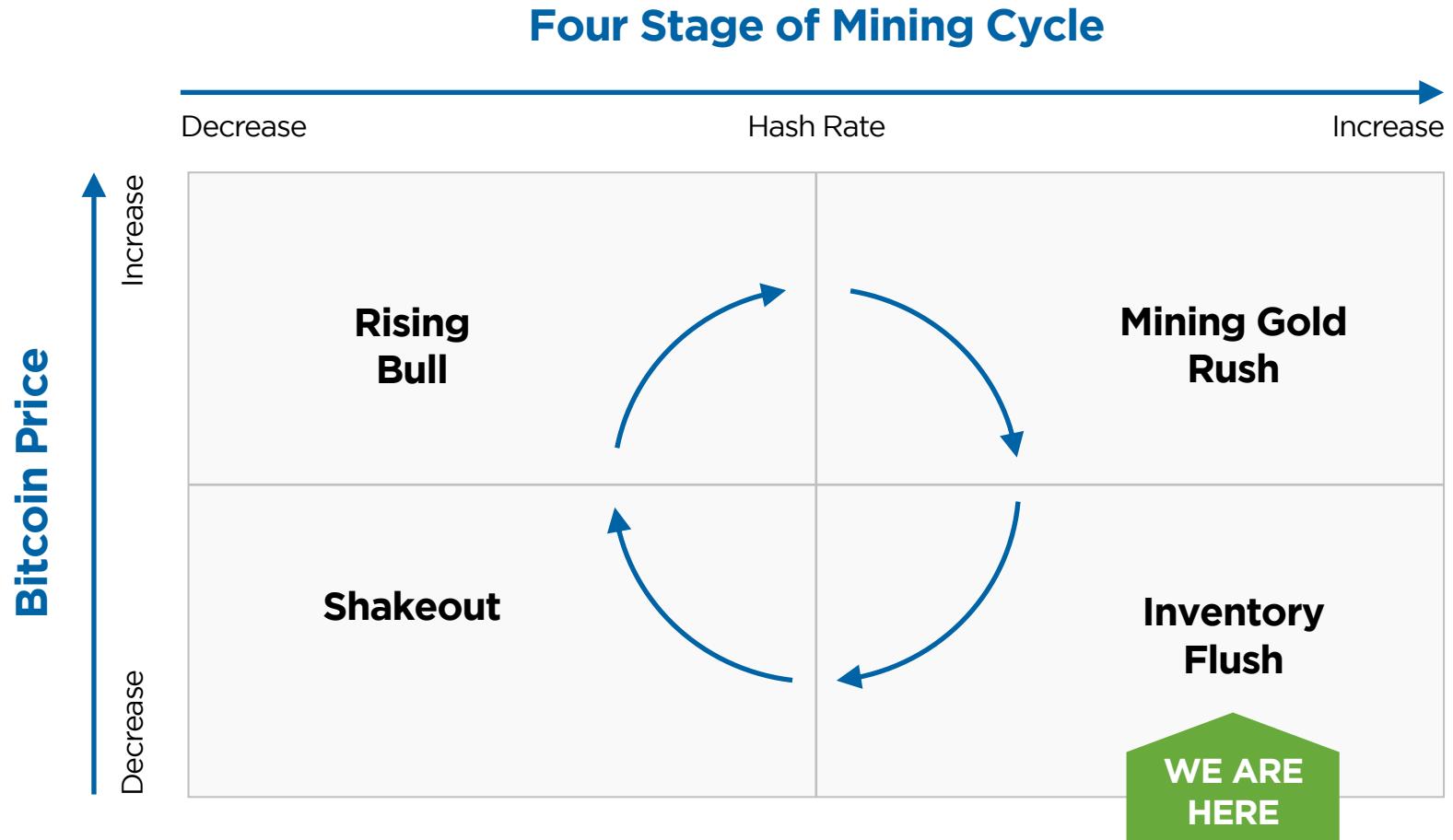
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COMPOUNDING RETURNS IN A CYCLICAL INDUSTRY



Bitcoin Mining Cycles Reward Deployments During 'Inventory Flush / Shakeout'

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Source: <https://www.aniccaresearch.tech/blog/the-alchemy-of-hashpower-part-ii>.
For illustrative purposes only.

DIGITAL CURRENCY ACCOUNTS



DISTRESSED ACQUISITIONS STRATEGY

Landscape of Opportunity

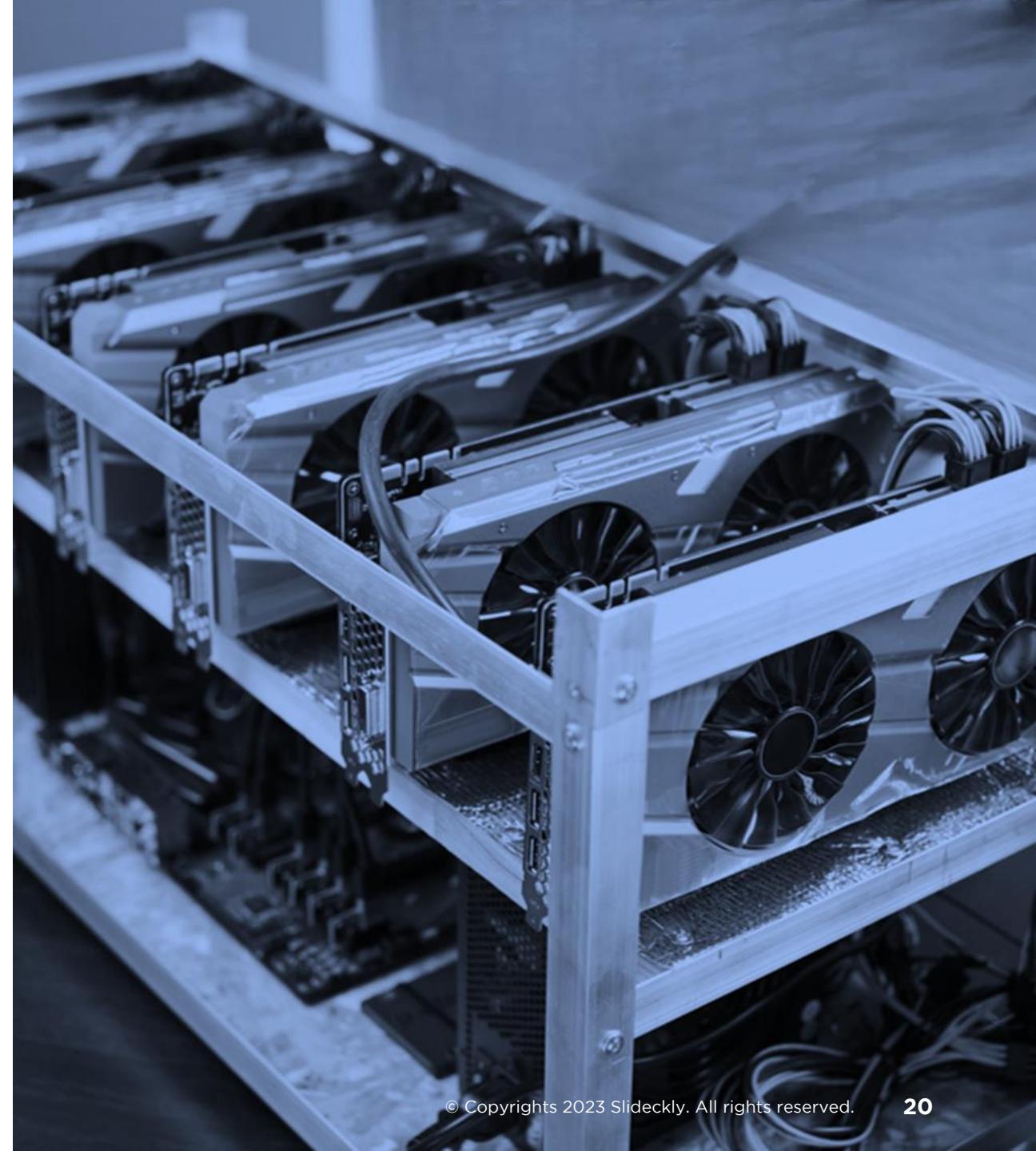
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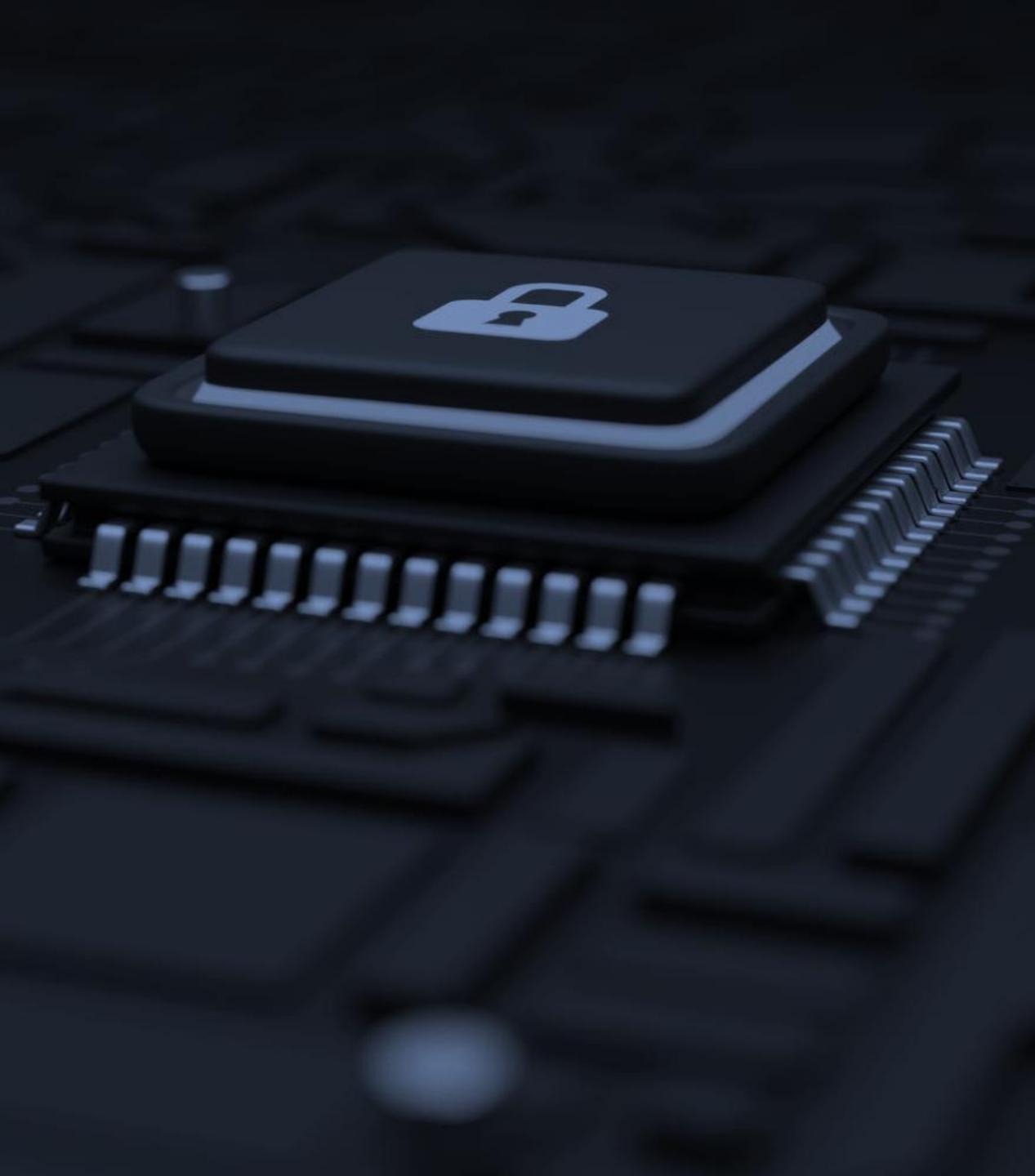
Rapid and Cost Advantaged Growth

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Future Positioning

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RISK MANAGEMENT

Security Controls

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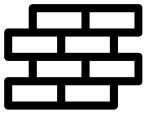
Position Risk Controls

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Available Risk Tools

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COMPETITIVE ADVANTAGES



Myth of 'Scale' in Mining

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Building a Better Miner

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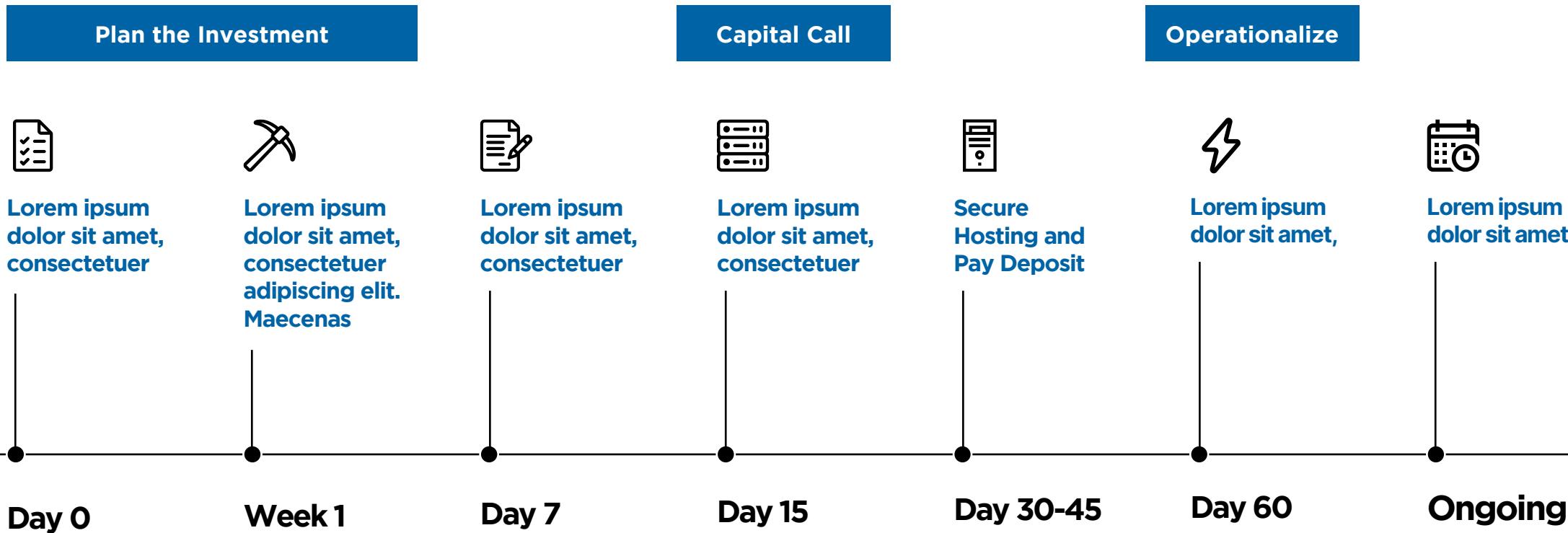
A Defensive Moat

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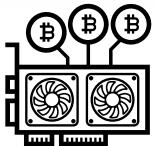
CURRENT PARTNERSHIPS & C-LEVEL RELATIONSHIPS



INVESTMENT TIMELINE



THE INVESTMENT



You Own The Hardware

- Lorem ipsum dolor sit amet, consectetuer adipiscing elit.
- Maecenas porttitor congue massa. Fusce posuere, magna
- Sed pulvinar ultricies, purus lectus malesuada libero, sit



Example Investment

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- Maecenas porttitor congue massa. Fusce posuere, magna
- Sed pulvinar ultricies, purus lectus malesuada libero, sit



Example Outcome

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- Sed pulvinar ultricies, purus lectus malesuada libero, sit

* Further Depreciation Applies

** After Slideckly Fees

DIGITAL CURRENCY APPENDIX: DISTRESSED OPPORTUNITIES



THE 2021 BITCOIN MINING GOLD RUSH BROUGHT BILLIONS LOREM IPSUM DOLOR SIT AMET, SECTETUER ADIPISCING ELIT. MAECENAS PORTTITOR CONGUE MASSA.

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egestas. Proin pharetra nonummy pede. Mauris et orci.

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	Peak Deployment Capex	Average Deployment Capex	Spot Market Today	Private Distressed Opportunities
Capex per TH	\$123	\$123	\$123	\$123
Capex per MW	\$1234	\$123,456	\$123,456	\$123,456

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CYCLICALLY DRIVEN ADVANTAGED ENTRIES



Advantaged Entries

Compounding Distress

Market Cap

\$3T
\$2.5T
\$2T
\$1.5T
\$1T
\$500B
\$0

Jan '21 Mar '21 May '21 Jun '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22 Sep '22 Nov '22

The chart illustrates the market capitalization of companies over time, showing two distinct phases. The first phase, labeled 'Advantaged Entries', shows a steady upward trend from approximately \$500B in January 2021 to nearly \$3T by November 2021, marked by three green arrows pointing upwards. The second phase, labeled 'Compounding Distress', shows a sharp decline from \$3T to around \$1.2T by November 2022, indicated by a red arrow pointing downwards.

Advantaged Entries

Compounding Distress

Market Cap

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\$2.5T
\$2T
\$1.5T
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\$500B
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Jan '21 Mar '21 May '21 Jun '21 Sep '21 Nov '21 Jan '22 Mar '22 May '22 Jul '22 Sep '22 Nov '22

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