

INVESTOR PRESENTATION



FREEDOM

YOUR COMPANY SLOGAN

Michael Macasero, Rex Johann Orat, Jeffrey McWilliams

DISCLAIMER

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OPPORTUNITY OVERVIEW

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FREEDOM OPPORTUNITY

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LAUNCH-READY

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CAPITAL FUNDING

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LOW RISK / HIGH RETURN MODEL

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TIMELINE

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PROJECTED RETURNS

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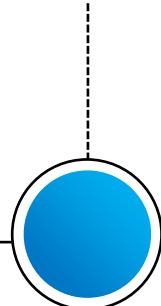
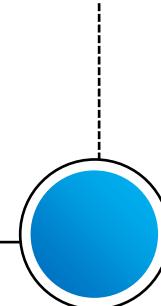
EXIT STRATEGY

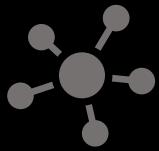
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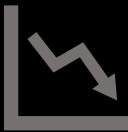
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MARKET IS ACTIVE

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LOW-RISK OPPORTUNITY

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FIRST MOVER ADVANTAGE

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DEVELOPMENT-FRIENDLY

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THE RIGHT TIME TO INVEST IS NOW

PROFESSIONAL TEAM



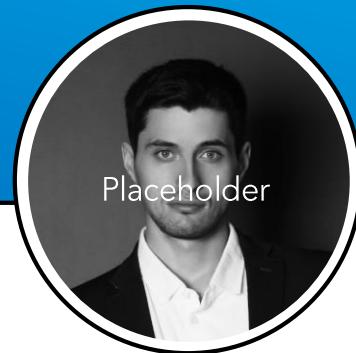
MICHAEL MACASERO
CEO

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REX JOHANN ORAT
COO

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PHILIP AURE
CREATIVE DIRECTOR

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FERDINAND MENDOZA
DESIGN LEAD

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MACASERO PROJECT OVERVIEW



STRATEGY

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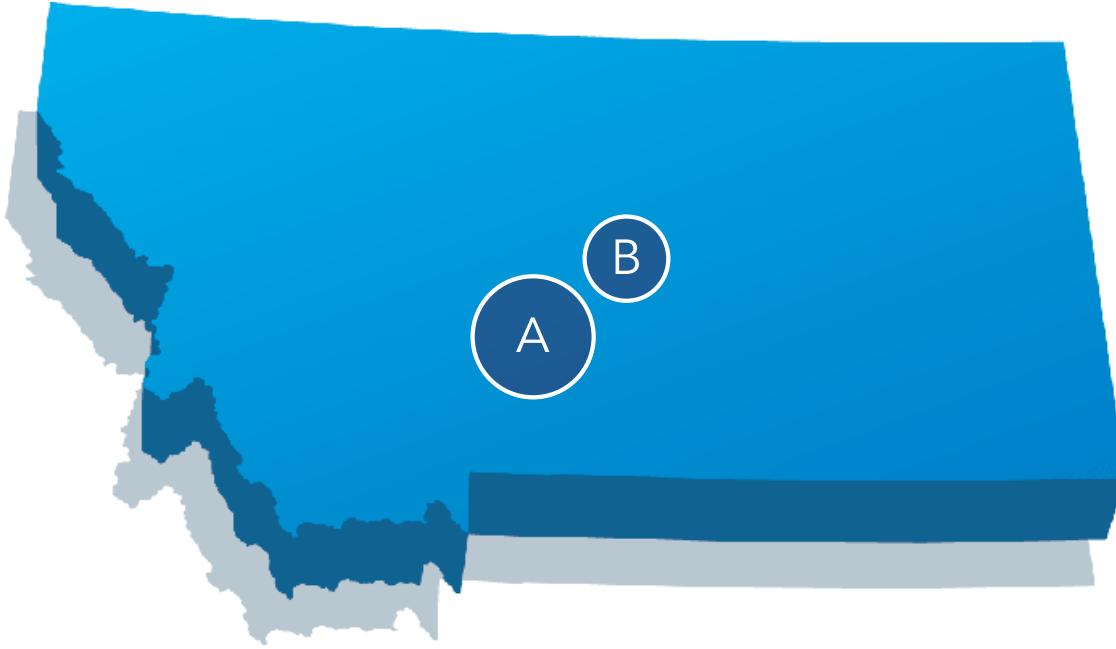
MULTIPLE PRODUCTION

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LONG TERM GOALS

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PROJECT ROI GENERATED BY:

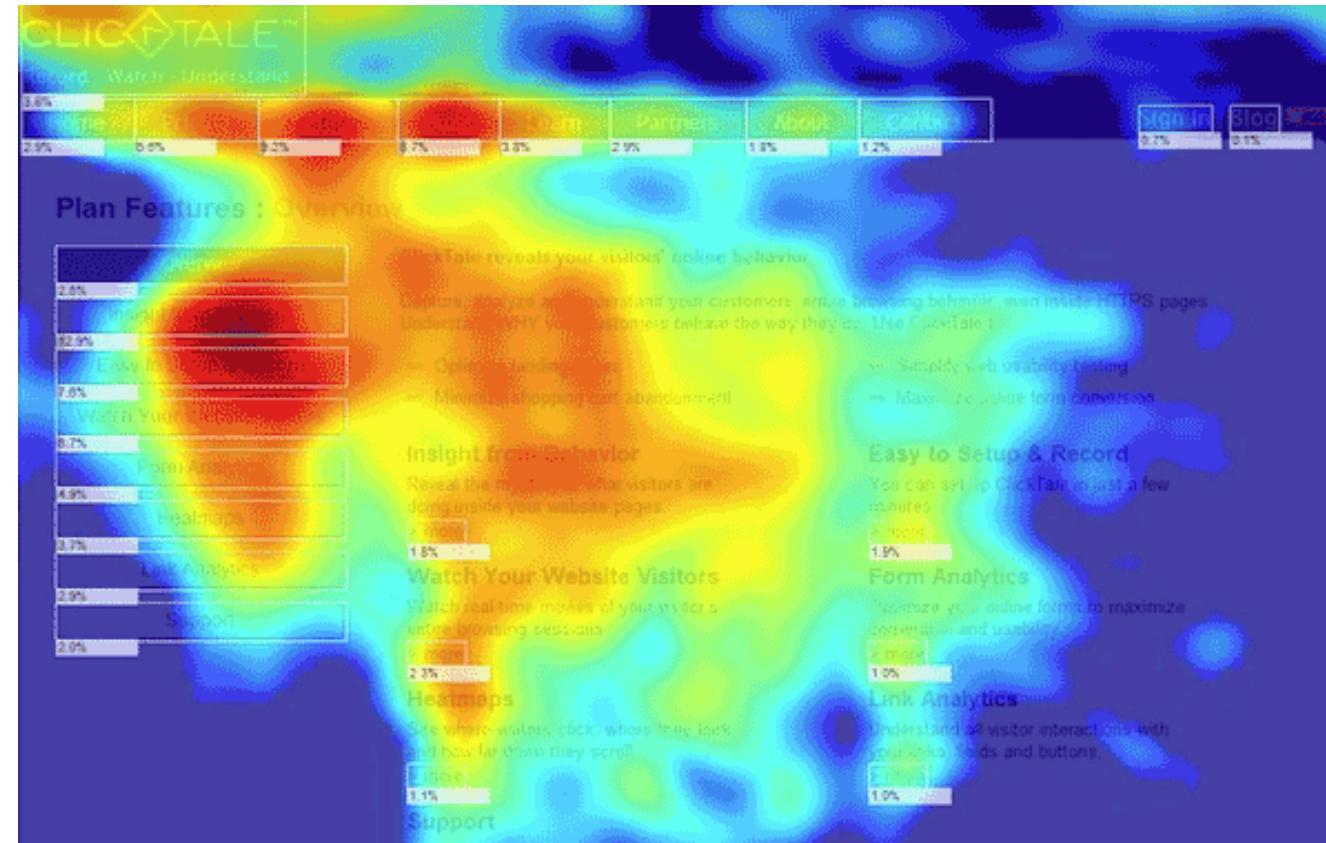
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INVESTMENT AREAS THAT WILL BE TIMELESS

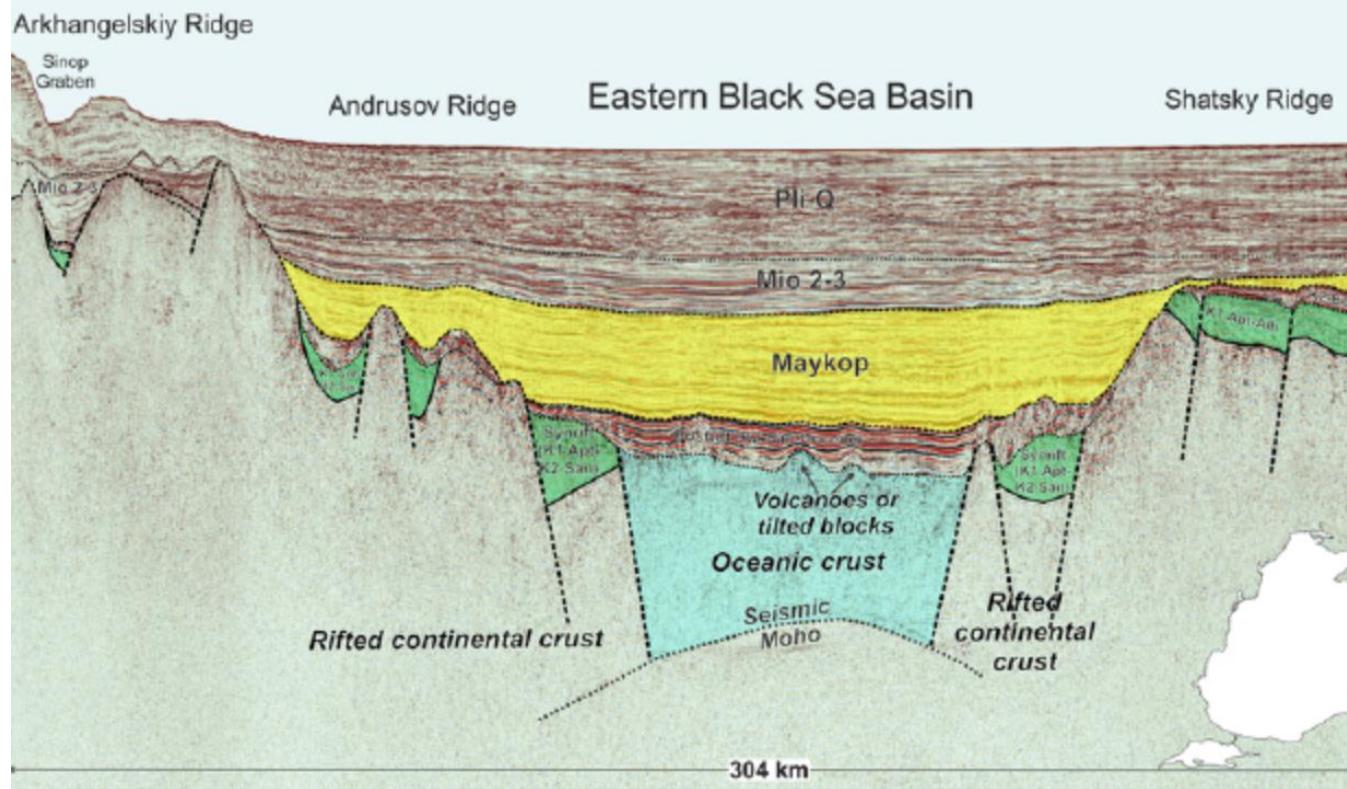
Strong Investment with large expansion potential within Area A and Area B

FREEDOM GEOLOGICAL OVERVIEW

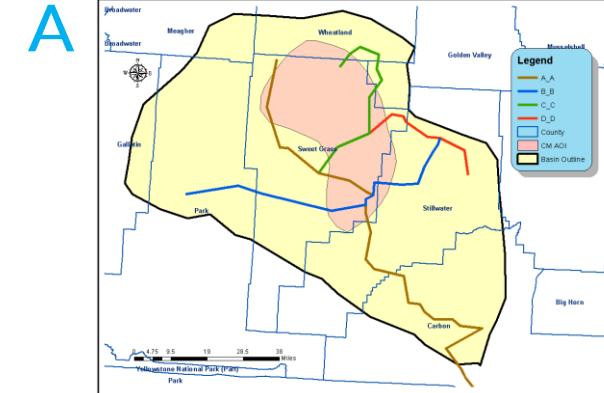
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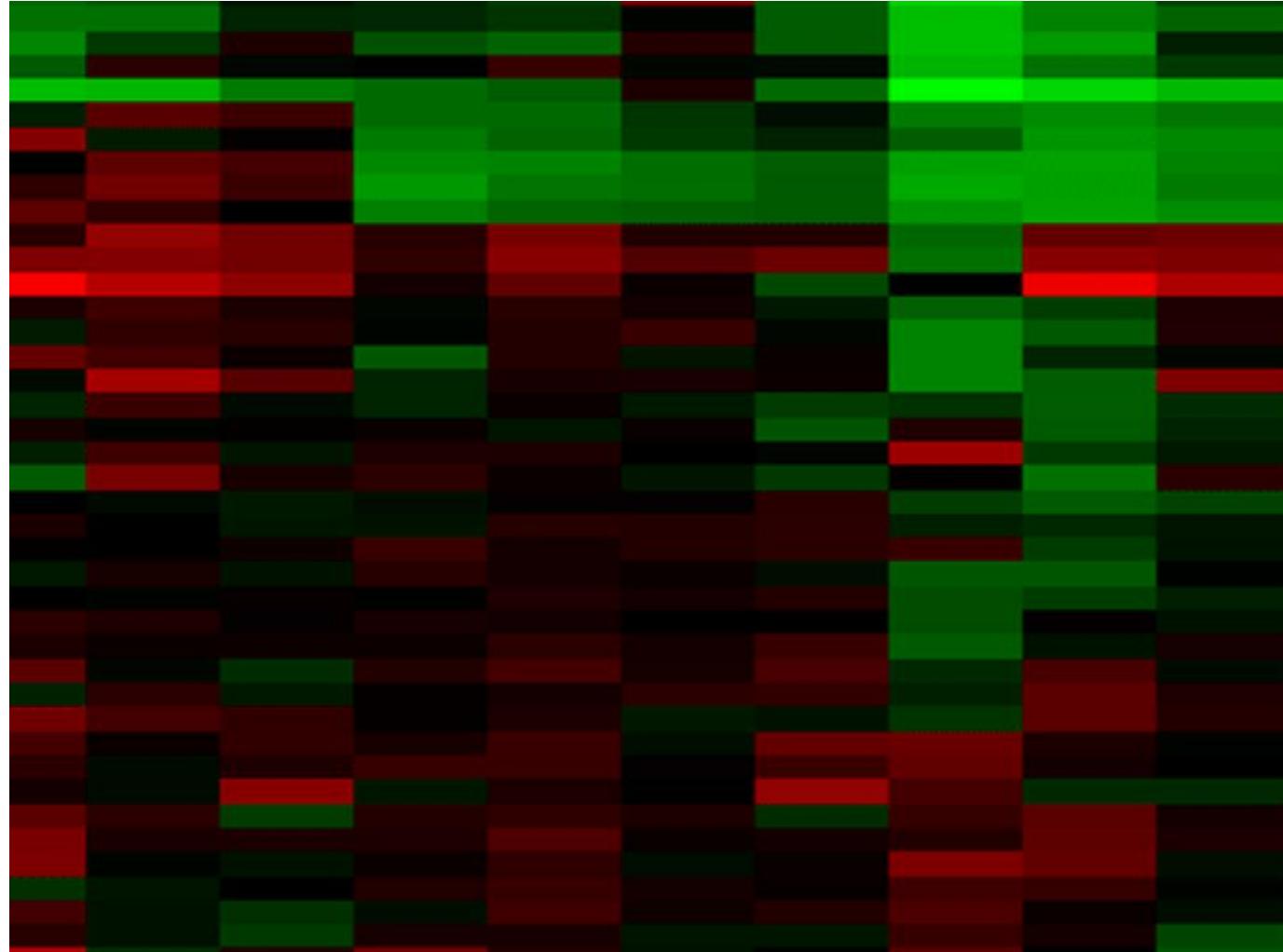
FREEDOM BASIN HEAT MAP

The Effective Source Rock

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OPERATION OVERVIEW

Land

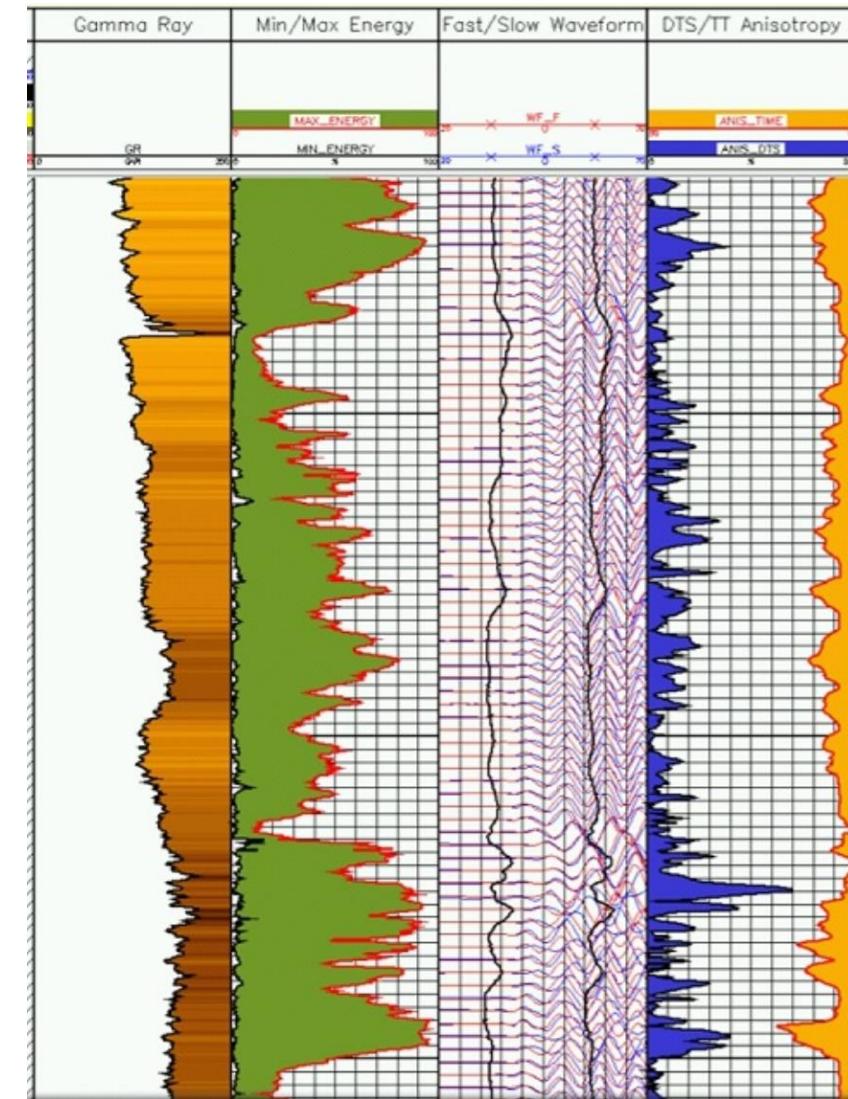
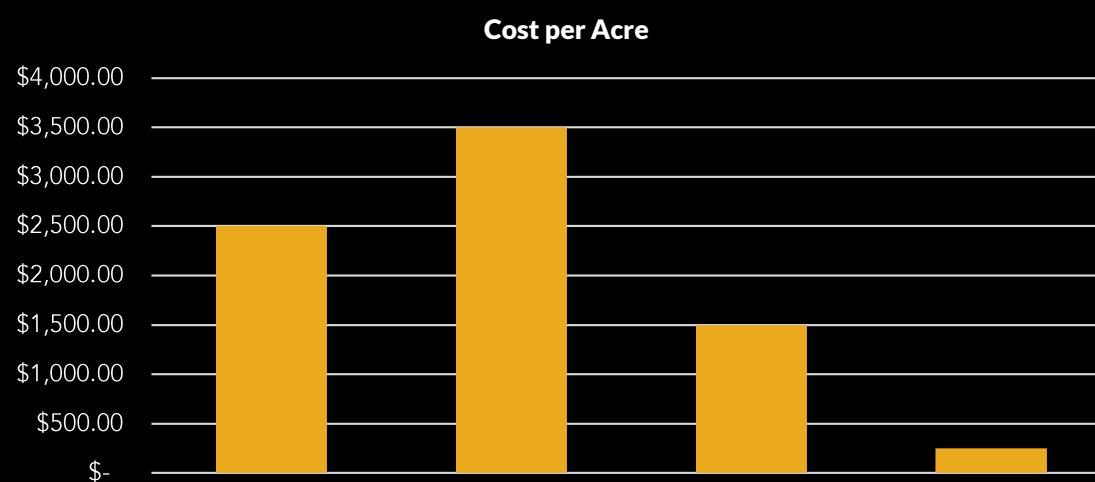
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Geology

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Operations

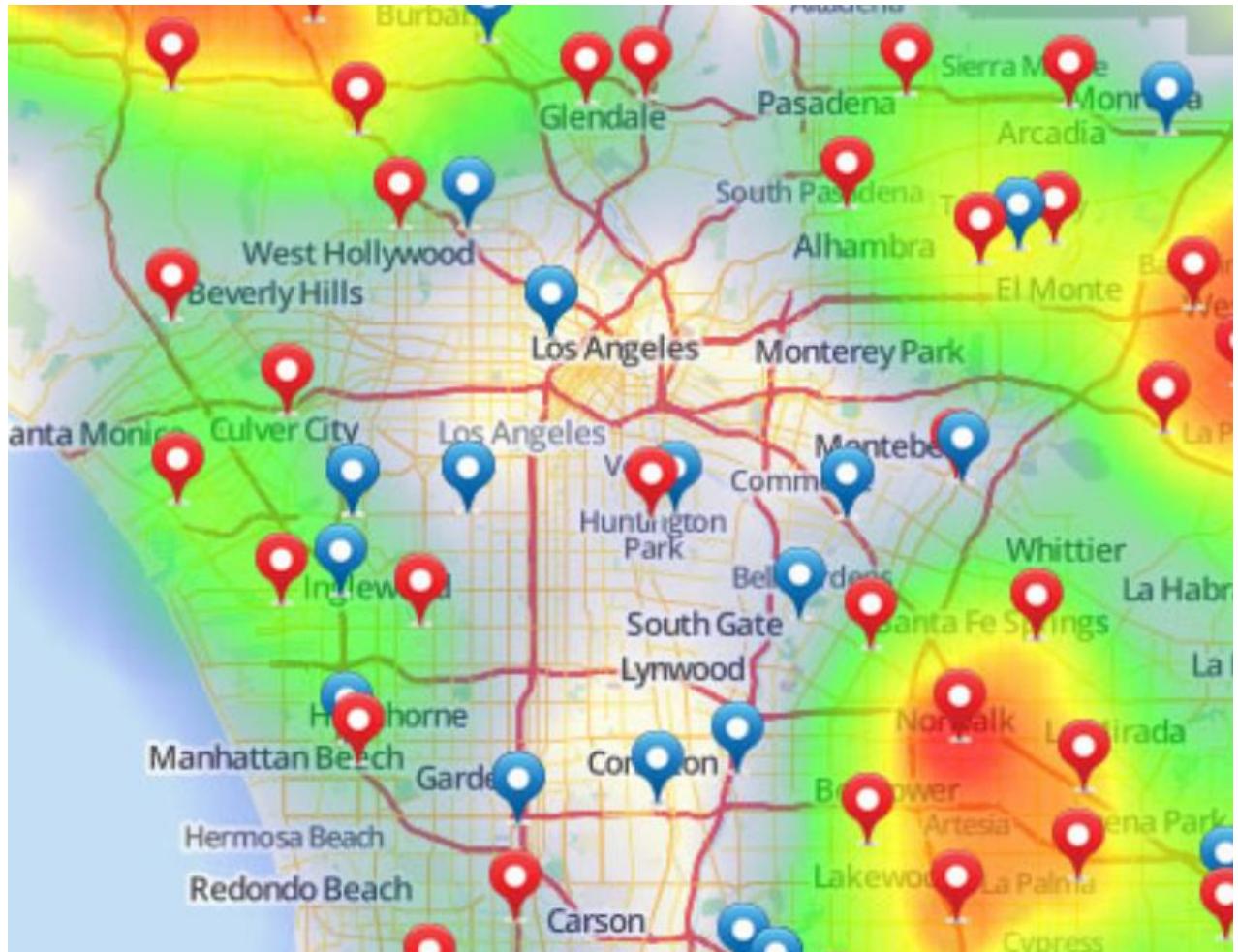
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Reservoir	Units	Lorem	Lorem	Lorem	Lorem
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Lorem Ipsum	(ft)	100 -250	100 -250	100 -250	100 -250
Lorem Ipsum	(%)	100 -250	100 -250	100 -250	100 -250
Lorem Ipsum	(%)	100 -250	100 -250	100 -250	100 -250
Lorem Ipsum	(BCF/Section)	100 -250	100 -250	100 -250	100 -250
Lorem Ipsum	(VRE)	100 -250	100 -250	100 -250	100 -250
Lorem Ipsum	(Psi/ft)	100 -250	100 -250	100 -250	100 -250
Lorem Ipsum		100 -250	100 -250	100 -250	100 -250
Lorem Ipsum	(Wt. %)	100 -250	100 -250	100 -250	100 -250

HOW DOES CRAZY MOUNTAIN “STACK” UP AGAINST OTHER BASINS?

- ✓ Comparable Geological characteristics
 - ✓ Lower TVD compared to other basins- results in lower AFE costs
 - ✓ Crazy Mountain has Wet Gas areas versus mostly Dry gas from other comparable plays
 - ✓ Low LOE costs



LAND STRATEGY

Lease terms

- Timeline: 5 year term with 5 year options
Royalties: 3/16 Royalty
- Bonus: Currently \$25/Acre- \$200/Acre

Due Diligence

Title work completed for entire Area A .

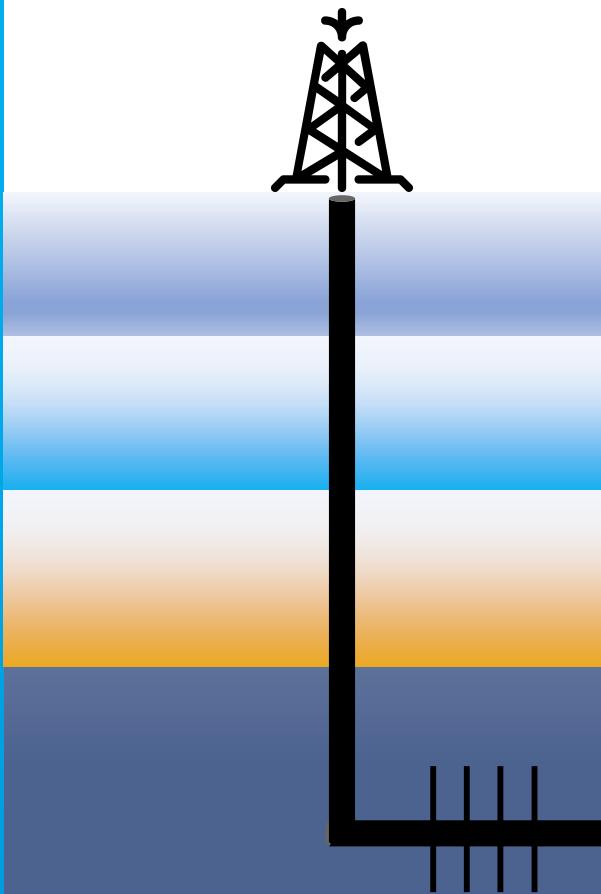
- Several acreage secured by Held by Production (HBP)
- Additional acreage has been identified and initial contact with land owners has been established

MODERN ENGINEERING

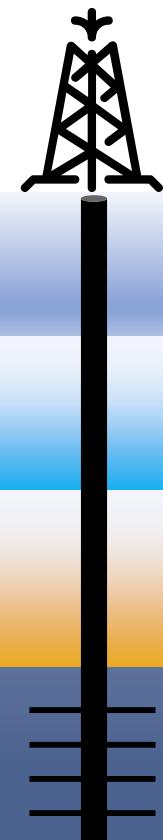
Horizontal vs. Vertical

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Horizontal Well



Vertical Well



RISK PROFILE

Freedom Corporation is an operating Oil and Gas company



Location Risk

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Drilling Risk

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Depletion Risk

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Capital Risk

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RISK PROFILE

BEST CASE SCENARIO

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Investment

Capital Deployment

Results

IRR

WORST CASE SCENARIO

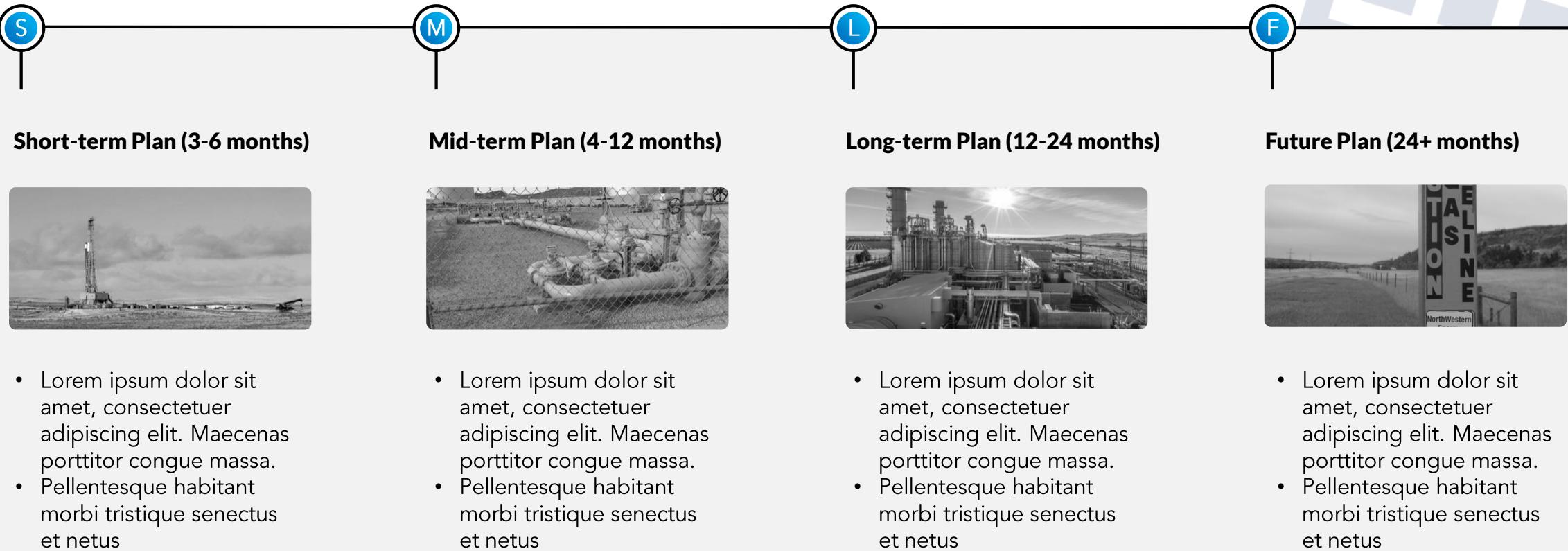
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FREEDOM HILL PLATFORM TIMELINE



IRR SENSITIVITY ANALYSIS

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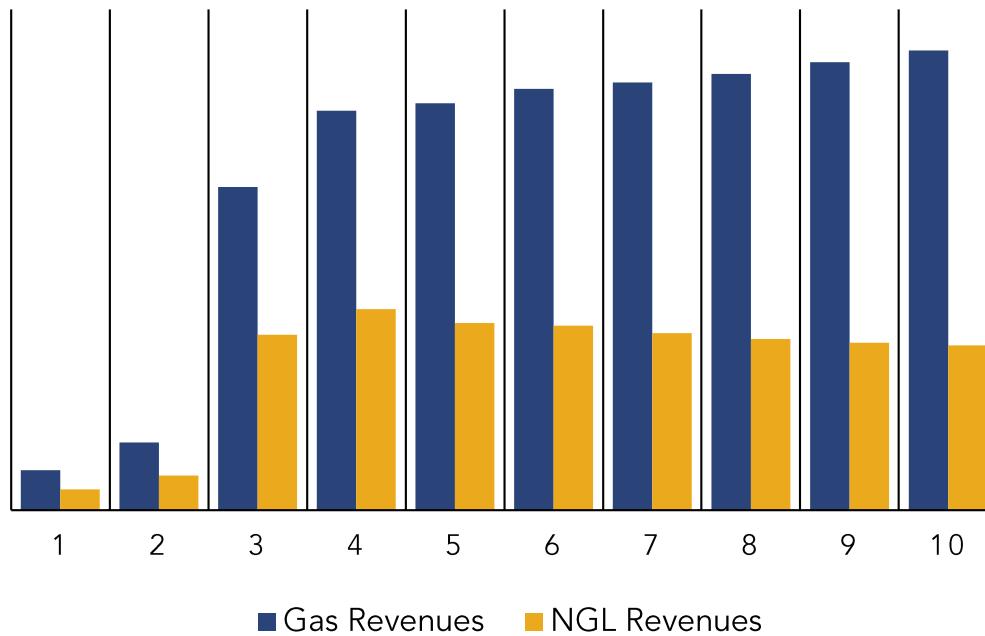
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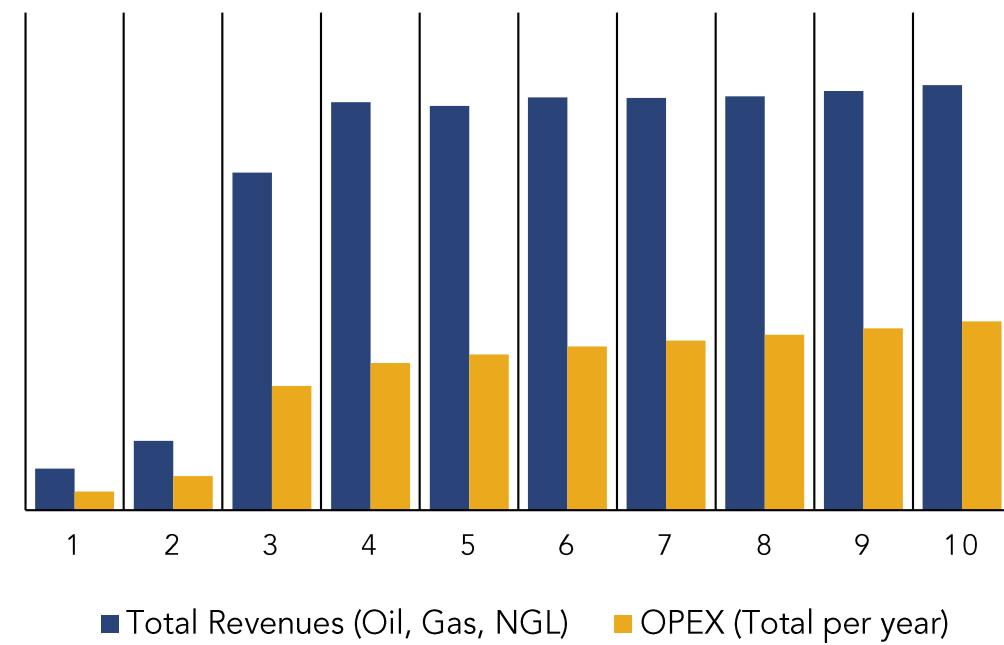
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FINANCIAL PROJECTIONS

LOREM IPSUM DOLOR SIT



LOREM IPSUM DOLOR SIT



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By drilling horizontally with modern Frac techniques and modern completion methods, Crazy Mountain Oil & Gas will increase the value of the basin exponentially creating a situation for a high upside sale with many potential expansion possibilities to develop entire basin.



\$ 21 MM

Acquisition of assets with 3
“proof of concept” wells
drilled

+



\$ 30 MM

5 Additional wells drilled
Processing, gathering and
production equipment along
with additional acreage

=



\$ 382 MM SALE

Drilling and completion with
proven concept will yield
higher returns

Exit ROI is 7.5:1

EXIT STRATEGY

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INVESTMENT SUMMARY



LOW RISK / HIGH RETURN

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STRONG TEAM

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READY FOR MARKET

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GROWTH

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THANK YOU



FREEDOM

YOUR COMPANY SLOGAN

Michael Macasero - CEO 123-456-7890

Rex Johann Orat – COO 123-456-7890